

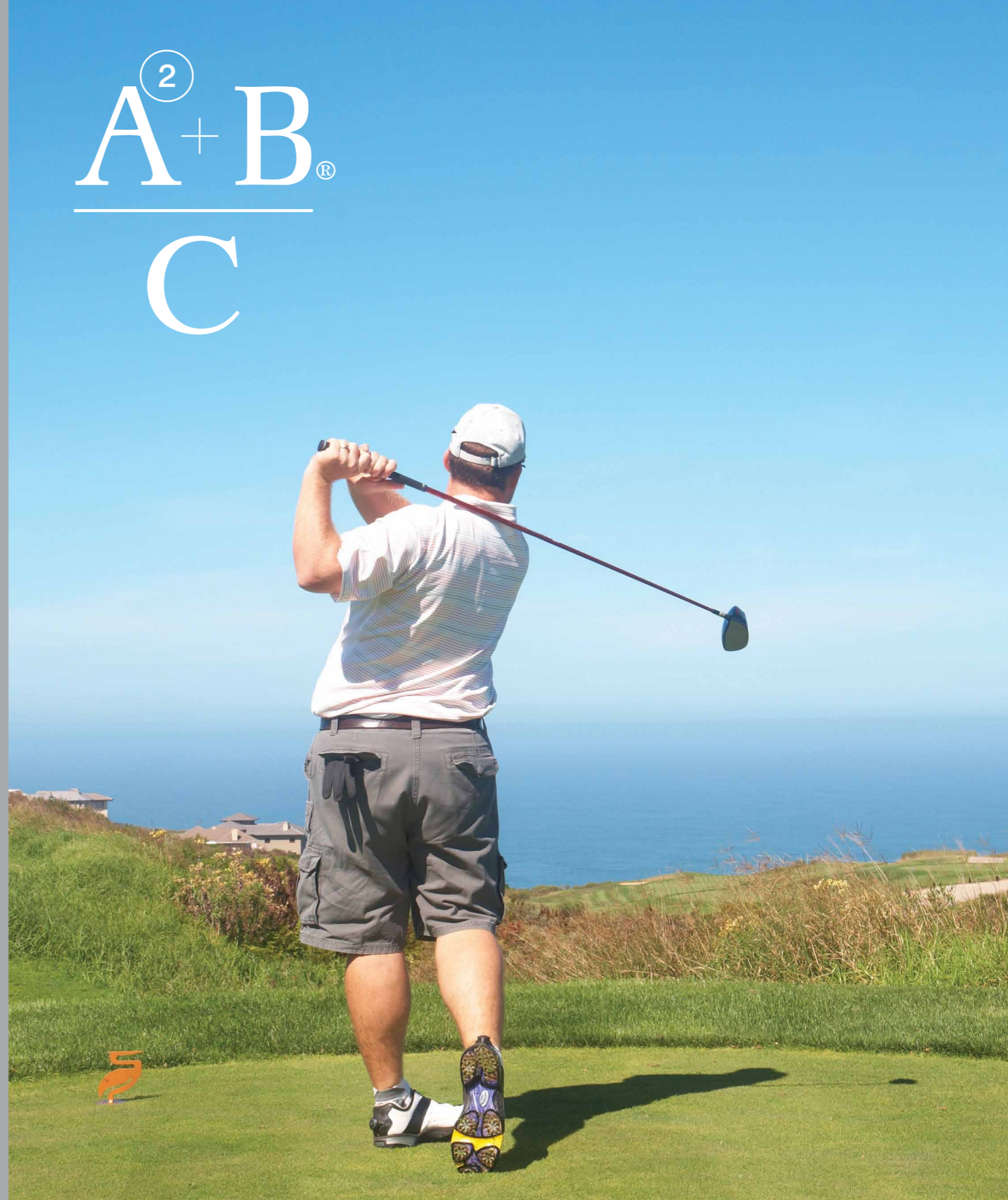
STRATEGIC PLANNING
START-UPS
BUSINESS PLANS AND PROJECTIONS
DISPOSALS / EXITS
MERGERS & ACQUISITIONS
MBO'S & MBI'S
FUND RAISING
RESTRUCTURING
INTEGRATION PLANNING
PERFORMANCE MANAGEMENT
VALUATIONS
FORENSIC ACCOUNTING
SPECIALIST TAX ADVICE
DUE DILIGENCE



For a no-obligation discussion
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Driving deals through in Scotland

We've been at the top of the leaderboards for the last 6 years!



Here is our latest 'round' of deals completed in 2010:-

- 1 Acquisition of A&R Hepburn (Engineering) by Richard Irvin
- 2 Disposal of KVA to NOV
- 3 Disposal of CO2 Deepstore to Petrofac
- 4 Fund-raising for Caledyne
- 5 Disposal of Xpert Facilities Management
- 6 MBO of the Marine Diesel Pumps division of Terex Powertrain (LFH Engineering)
- 7 MBI of Peterhead Box Company
- 8 Restructuring of Mackie Ramsay Taylor involving the buy-out of an exiting partner
- 9 Start-up of Optimus Projects
- 10 Disposal of Enterprise Engineering to MBO team
- 11 Fund-raising for Survivex
- 12 Start-up of Aleron Subsea
- 13 Disposal of ATR Engineering to TDC Aberdeen
- 14 Fund-raising for Rainbow Taxis
- 15 Investment in Spex Services
- 16 Disposal of 2TD to Tesco Corporation
- 17 Acquisition of Fresh Technologies by Agri-Tech Global
- 18 Disposal of Harlen Fabrication to MBI team

Masters in Dealmaking



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We are one of the leading small to mid market corporate finance teams in Scotland with an unrivalled track record in initiating and completing deals up to £100m. With our team of highly experienced corporate finance professionals we offer a complete suite of services for clients operating in the vast majority of industries and have considerable experience working on local, national and international transactions.

We have been involved in more than 250 transactions, principally in the Oil & Gas industry, with a combined total value of over £2 billion. We have been recognised by the Scottish Business Insider for the last six years as the top dealmakers in Scotland (both in terms of deals initiated and deals completed).